

RBR DATA SERVICES

Global Deposit Automation and Recycling

RESEARCH OVERVIEW



Published and bespoke research from RBR Data Services enables strategic planning across banking, payments and retail sectors

RBR Data Services provides clients with independent and reliable data and insights through published research, consulting and bespoke data services. Its global research covers the cards and payments, retail technology and banking automation sectors and is used by leading market participants, analysts and regulators as the authoritative source of industry and competitor benchmark data.

Datos Insights is the advisor of choice to the banking, insurance, securities, and retail technology industries – both the financial institutions and the technology providers who serve them. We help our clients make better technology decisions so they can protect and grow their customers' assets.

For more information, visit www.datos-insights.com

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Global Deposit Automation and Recycling provides an in-depth view of the adoption and usage of self-service deposit terminals

Automated deposit is a key feature of a modern banking landscape

- Real-time self-service deposit is an essential offering for many banking customers
- Cash-recycling ATMs play a key role in improving cash flow and cutting costs
- An evolving market creates opportunities and challenges for all industry participants

Global Deposit Automation and Recycling helps you navigate market change

- Insights into current and emerging industry trends, coupled with direct access to RBR experts
- Comprehensive data and analysis support regular and ad-hoc strategic planning needs

The Market Database covers 180+ countries and territories; the Market Report delivers in-depth insights into 20 major markets

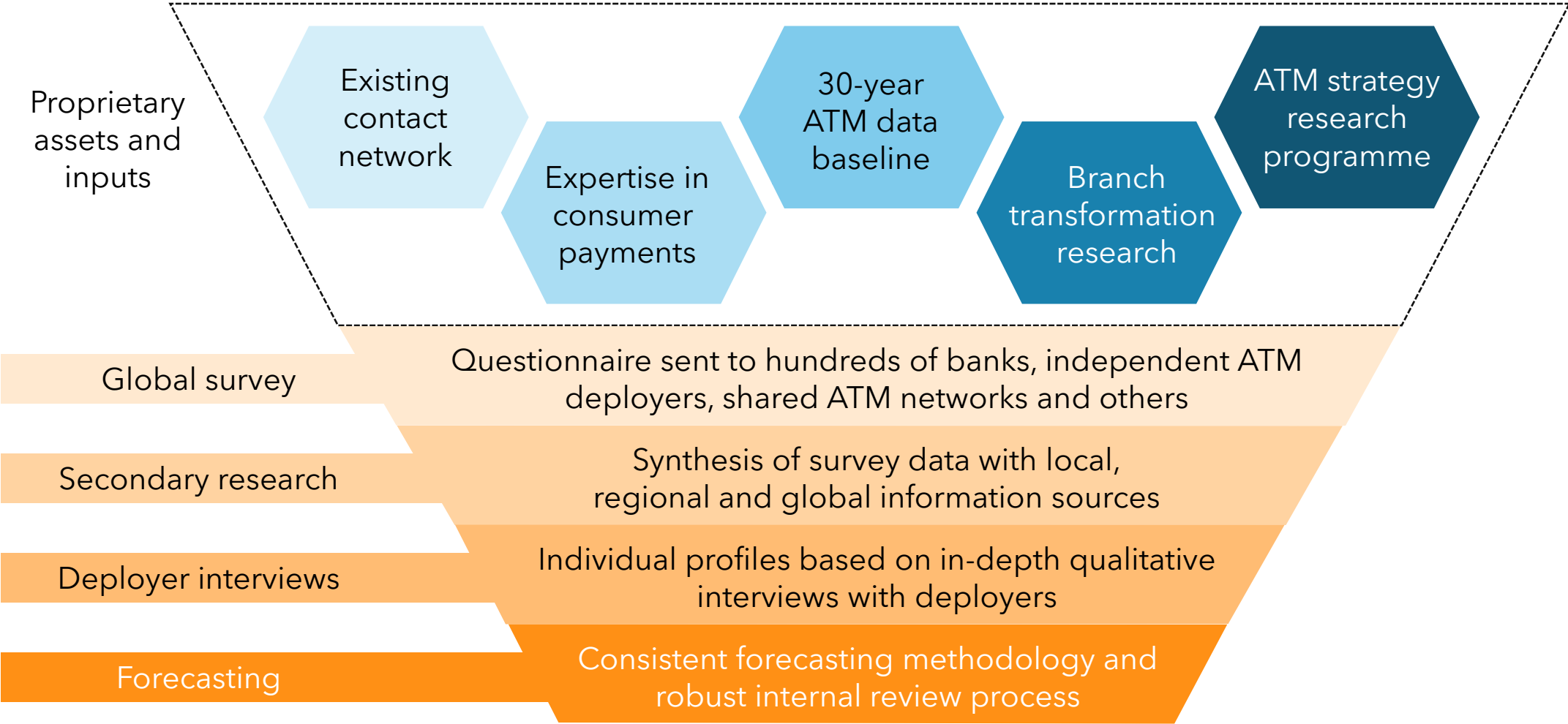
Geographic Coverage	Data	Segmentation	Actual Data	Forecast Data
60 Major Markets	Installed base	Terminal type and items accepted (notes, cheques)	2019-2023	2024-2029
	Shipments	Terminal type and items accepted (notes, cheques)	N/A	2024-2029
	Manufacturers	Terminal type	2022 and 2023	N/A
60 Major Markets	Installed base by deployer	Terminal type and items accepted (notes, cheques)	2023	N/A
20 Major Markets	Manufacturers by deployer	Terminal type	2023	N/A
	No. & value of deposits	Item	2019-2023	N/A
	Locations	N/A	2023	N/A

For details see slide 7

- The comprehensive Excel database provides a detailed view of global installed base and usage, with statistics for 60 major markets
- The PDF report adds further value with qualitative insights for 20 major markets, including profiles of individual deployers

Terminal Types: Recycling ATMs, non-recycling "intelligent deposit" ATMs, stand-alone (non-dispensing) automated deposit terminals

Mixed methodology leverages unparalleled primary research with unique assets to deliver robust, consistent data



Ease of use, and access to the RBR team, maximises value across your organisation

Deliverables collectively address clients' core market intelligence needs



Market Report

- Key market statistics, trends and commentary by country
- Regional and global comparative analyses
- Familiar PowerPoint format facilitates re-use of material



Market Database

- Excel format enables use across your organisation
- Charting tool facilitates production of bespoke outputs
- Comprehensive data easily extracted for further analysis



Video Conference

- Live session to present findings and discuss implications



Analyst Access

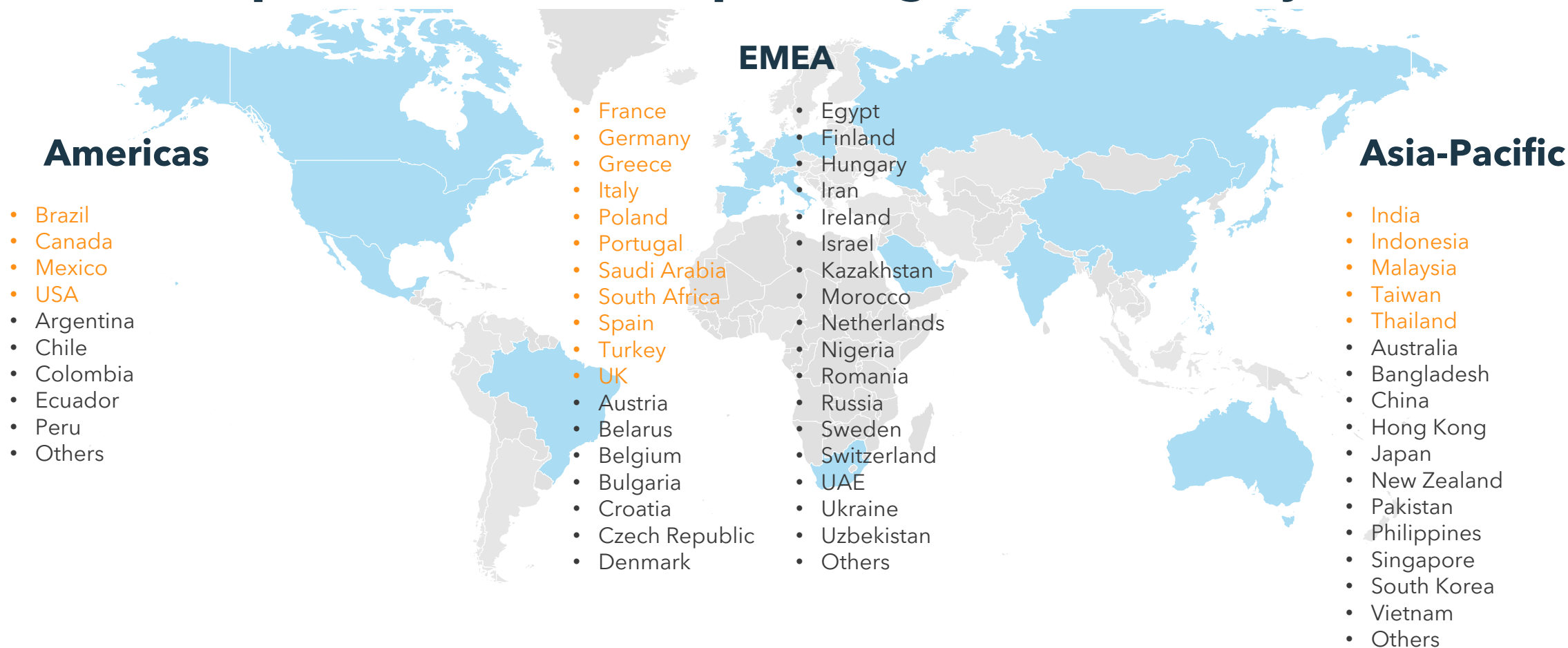
- Ongoing access to senior RBR Data Services experts

Study pricing
£48,000

**Contact us
with questions,
or to discuss
your requirements:**

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The 60 named markets above, and aggregate figures for regional Others, are included in the Excel database.
Orange text denotes markets that are also covered in the PDF report.

RBR Data Services is the authoritative provider of banking automation research, trusted by the industry's major players

Key Qualifications

- **40 years' experience** delivering banking and payments research to blue-chip client base
- Researching **automated deposit since 1999**
- **Multilingual in-house team**, with deep industry focus and country expertise
- **Integrated research, analysis and writing** enables direct engagement with *RBR Data Services* team
- **Reputation for premium, independent research** studies funded by leading industry suppliers

Types of Client

- **Technology suppliers** e.g. CIASA, Cummins Allison, Diebold Nixdorf, Fujitsu, Glory, Gunnebo, Hitachi Channel Services, Hyosung, Japan Cash Machine, KEBA, LG CNS, NCR Atleos, OKI, SICPA
- **Banks** e.g. Capital One, Sberbank
- **Non-bank ATM operators** e.g. Brink's, Euronet
- **Payment networks** e.g. Visa
- **Service providers** e.g. G4S

"The level of detail and quality of research that RBR provides is simply not available from any other source."

NCR Atleos



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INSIGHTS