

Investment operations leaders face unique challenges. Our Executive Council is a members-only forum that offers peer-to-peer networking, proprietary research, and best practices benchmarking to help executives ensure they are staying at the forefront of the industry.

About the Council

The Datas Insights Investment Operations Executive Council is a free, moderated, knowledge-sharing group for operations leaders.

Discussion and research topics are driven by Council members; members receive complimentary copies of all research they contribute to.

Who Can Participate?

Membership is open to any senior leader who owns one or more functions within the investment operations of an asset manager or asset owner firm.

Membership is not limited to Datas Insights clients. The Council is not open to any vendors or service providers.

Members will initially represent firms with more than US\$100 billion AUM.

Executive Council members enjoy benefits such as:

- Complimentary access to select reports
- Invitations to participate in relevant executive research
- Proctored one-on-one conversations with other Executive Council members on topics of common interest

About Membership

Membership in the Investment Operations Executive Council includes:

● Quarterly Meetings

Each meeting focuses on a set of topics relevant to Council members, including regulatory impacts, data management, outsourcing, optimization of business architecture, technology trends, strategic opportunities, and other topics as designated by the members.

Outside speakers will be invited (with consensus of members) from industry utilities like DTCC and SWIFT or technology platforms like AWS, Azure, and Snowflake.

● Regular Community-Based Studies

At each meeting, Datas Insights will facilitate interactive discussions of research findings primarily drawn from surveys of—and conversations with—senior executives in the Executive Council as well as our own proprietary research.

Members will also have access to excerpts from some of Datas Insights' Capital Markets subscription-based research.

● In-Person Meeting and Networking Dinner

An annual in-person meeting of Council members will take place the day before Datas Insights' annual Capital Markets conference. Council members will receive a complimentary pass to attend the Forum.

In exchange, we ask that members attend and actively participate in at least three meetings per year and complete online surveys (designed to take less than 10-15 minutes to complete).